



LONG BEACH PUBLIC LIBRARY FOUNDATION

Simplify Your Charitable Giving with a Donor-Advised Fund

A Donor-Advised Fund (DAF) is a flexible, tax-efficient way to give now and in the future.

- Give Immediately: Recommend a grant to support Library programs
- Create a Legacy: Designate the Library Foundation as a DAF beneficiary

Your DAF allows you to choose the best way to support the Library while aligning with your philanthropic and financial goals. Simply contact your Donor-Advised Fund administrator to recommend a grant or set up a succession plan.

Important Information for Your DAF Grant

Legal Name: Long Beach Public Library Foundation

Address: 200 W. Broadway, Long Beach, CA 90802

Federal Tax ID: #33-0698704

How to Establish a Donor-Advised Fund

A Donor-Advised Fund provides immediate tax benefits and simplifies your charitable giving for years to come. Here's how it works:

Choose a Sponsoring Organization

You can establish a DAF through a **community foundation, a nonprofit organization, or a financial institution** that offers DAF programs. Minimum contributions typically range from **\$5,000 to \$25,000**.

Fund Your DAF

Contribute cash, stocks, mutual funds, or other appreciated assets to receive an **immediate income tax deduction** if you itemize your taxes.

Recommend Grants

Once your DAF is established, you can **recommend grants** to your favorite charities, like the **Long Beach Public Library Foundation**. Many funds allow you to make grants over time or distribute the entire balance to a cause you care about.

Create a Legacy Plan

Work with your fund administrator to designate the **Long Beach Public Library Foundation** as a beneficiary of your DAF, ensuring your legacy supports literacy, education, and access to knowledge for generations.

Considering a Planned Gift? Let's Talk!

We're happy to help you explore your legacy giving options. Consult with your financial advisor, and feel free to reach out to us!

Contact: Thelma Medina, Director of Individual Giving

562.628.2441x3

thelma@LBPLFoundation.org

Thank you for ensuring the Long Beach Public Library remains a vital resource for generations to come!